

USA, Canada, European Union, Western & Eastern
Europe, Asia, Far East, Middle-East



SOME OF THE WORLD CUSTODIANS WE USE



Standard
Stock Loan,
Block Purchase
or "REPO"
style loan.

LOANS CAN BE IN ANY CURRENCY

QUICK LOAN AT ONLY 3%.-5%. AGAINST YOUR PUBLICLY TRADED SECURITIES

AMERICA 2030 CAPITAL, LLC AS A DIRECT LENDER CAN OFFER YOU FAST
CASH AGAINST YOUR PUBLICLY TRADED SECURITIES.

We are a direct lender. No broker or intermediary is used.

Entire process will take 2-4 weeks.

Annual interest of only 3%-5%.

Loan to Value (LTV) up to 80% of value of stock.

Most publicly traded companies in the world are eligible.

The shares are deposited in to a bank/broker custodian account or transferred to lender.

The shares are never short traded.

Minimum loan amount of \$100K and maximum \$500M*.

Non-recourse loans, no corporate or personal guarantee required.

Only requirement is that the shares must have trading liquidity.

Loan term is min 24 months max 10 years and can be extended.

Loan will be closed remotely and funds can be disbursed in any currency and free to be transferred anywhere.

No borrower requirement.

Securities are the collateral.

Loan is against securities, not borrower.

No buyer qualification required.

Loan proceeds to be used for any purpose and not restricted in any way.

Standard Stock Loan, Block Purchase or "REPO" style loan.

Dividends if any, are paid to securities owner because owner is still official owner of record.

Simple interest is paid quarterly.

Stock must be in electronic form and unrestricted.

* \$100K is for USA and select countries, all others minimum is \$500K

The loan is subject to certain fees which vary and depend on size of loan. However, borrower should expect to pay to lender an origination fee of 0-5% of loan amount. Origination fees are paid from loan proceeds.

No upfront or application fees are required for stock loans.

Shares must be unrestricted and in electronic form.

STEP 1

Borrower provides ticker symbol, stock exchange, desired loan amount and number of shares to be pledged.

STEP 2

A written Term Sheet is provided outlining lenders terms. Borrower signs the Term Sheet and submits together with copy of Brokerage Statement and photo ID.

STEP 3

Lender issues a Know Your Client (KYC) form for borrower to fill out.

STEP 4

Lender prepares the Loan Agreement for borrower to sign. Loan Agreement is signed by borrower and lender.

STEP 5

Upon execution of Loan Agreements, the lender and borrower make arrangements to transfer borrowers securities to lender or to custodian* bank/transfer agent.

STEP 6

If a custodian is used, then a 3-way agreement is signed by borrower, lender and custodian* and a "Closing Statement" is prepared. Client deposits the shares with custodian* bank/transfer agent or with lender.

STEP 7

Lender wires the funds to any account in any country that borrower chooses. Borrower is in possession of funds and may transfer elsewhere or withdraw. The lender does not control use of funds or the country that borrower chooses to receive funds in.

* Lenders custodian is Wall Street Securities Custodian Services, LLC of New York

** At lenders discretion, Terms & Conditions are subject to change due to type of stock, country, loan amount and market conditions.

Loans are tax free and not a reportable event. Stock loans are used by shareholders to raise cash and defer any taxes, while keeping the transaction confidential and unreportable



There's no application form.
What is required to begin the process is:

- ✓ Ticker Symbol
- ✓ Stock Exchange
- ✓ Number of shares to be pledged
- ✓ Desired loan amount

America 2030 Capital Limited is pleased to offer loans against publicly trade securities. For more information please contact _____ at:



- Investment Banking ● Mergers & Acquisitions ● Loans Backed By Securities ● Financial Consulting & Expeditors ● Renewable Energy Funding ● Energy & Green Energy Financing ● New Debt & Debt Restructure ● Investment Partnerships ● Debt & Equity For Infrastructure Projects ● Bond Issuance & IPO ● Capital Markets ● Strategic Investments ●